

CLEAN TECH, INC.

A HYPOTHETICAL VENTURE CAPITAL INVESTMENT

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Palo Alto, California

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THE PLAYERS

- Founder of Clean Tech, Inc. (the “Company”)
- Outside Counsel to the Company
- Angel Investor
- Energy Tech Ventures (the “VC”)
- Outside Counsel to the VC

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INITIAL PRE-MONEY CAPITALIZATION (w/o pool)

Common Stock	Share Number	% Owned	Per Share Price
Founder	1,980,000	79.2%	\$0.001
Counsel	20,000	0.8%	\$0.001
Angel	500,000	20%	\$0.10

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SERIES A PREFERRED STOCK/PRE-MONEY CAPITALIZATION (w/pool)

Common Stock	Share Number	% Owned	Per Share Price
Founder	1,980,000	39.6%	\$0.001
Counsel	20,000	0.4%	\$0.001
Angel	500,000	10%	\$0.10
EE Pool	2,500,000	50%	*

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SERIES A PREFERRED STOCK/POST-MONEY CAPITALIZATION

(\$5M Pre-Money Valuation; \$1/share)

Common Stock	Share Number	% Owned	Per Share Price
Founder	1,980,000	24.6%	\$0.001
Counsel	20,000	0.2%	\$0.001
Angel	500,000	6.2%	\$0.10
EE Pool	2,500,000	31%	*

Series A Preferred			
VCs	3,000,000	37.2%	\$1.00
Angel	62,500	0.8%	\$0.80

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